

The retirement services and solutions you deserve.



Always wanted to start a retirement plan for your business?
Worried about the costs?
Concerned about the time?
We've got the solution for you!



- 1 A superior retirement plan!
- 2 Low Cost!
- 3 Less time on plan administration and more time for your organization's goals



Plus, count on:



EASE administration program

3(16) plan administration support

Reduce your administrative burden. Hand tasks to Principal and receive a suite of: distribution, record keeping, plan compliance and payroll integration services. All backed with a service warranty.



3(38)

Specialized investment support

Get 3(38) fiduciary investment management services from veteran retirement specialist, John Heise. John works with the Alliance of State Retail Associations to ensure you have the right:

- Investment selection
- Plan design
- Fund monitoring and oversight



DID YOU KNOW?

You may receive a **TAX CREDIT** up to \$500 per year for the first 3 years once you offer a retirement plan.



Clear and affordable implementation

To implement your plan, you'll receive a competitive fee. The implementation fee is:

\$500 for Safe Harbor 401(k) plan

\$700 for a Traditional 401(k) plan



Start now and save

Sign up now and receive up to a **25% discount** on your annual administration for the first two years.

**Annual Administration
Safe Harbor 401(k):**

\$600

**Annual Administration
Traditional 401(k):**

\$1,000

plus \$10 per eligible employee

Association Discount \$150:

\$450

Association Discount \$150:

\$850

plus \$10 per eligible employee

Additional asset based fees apply, Contact us today for a free proposal

Rely on our expertise and support for a high-quality benefit

You'll be supported by industry experts for a comprehensive and successful plan.



Atlas Financial Group, LLC

3(38) Fiduciary Advisor
Over 20 years experience
with Employer Sponsored
Retirement Plans



Leading retirement
provider, world class record
keeper, \$629.4 billion AUM



Services over 6,000 plan
sponsors and 350,000
plan participants



Contact us for a proposal.¹

Discover a high-quality, simpler and less costly approach to a retirement program.



**Retailers Association of
Massachusetts**

W: <https://www.retail401k.com/>

P: 1-617-523-1900

E: ashea@retailersma.org

¹Additional fees may apply.

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