The retirement services and solutions you deserve.



Always wanted to start a retirement plan for your business? Worried about the costs? Concerned about the time? We've got the solution for you!



- 1 A superior retirement plan!
- 2 Low Cost!
- 3 Less time on plan administration and more time for your organization's goals





Plus, count on:



3(16) plan administration support

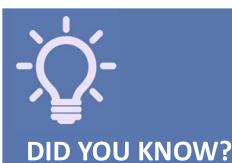
Reduce your administrative burden. Hand tasks to Principal and receive a suite of: distribution, record keeping, plan compliance and payroll integration services. All backed with a service warranty.



Specialized investment support

Get 3(38) fiduciary investment management services from veteran retirement specialist, John Heise. John works with the Alliance of State Retail Associations to ensure you have the right:

- Investment selection
- Plan design
- Fund monitoring and oversight



You may receive a TAX CREDIT up to \$500 per year for the first 3 years once you offer a retirement plan.



Clear and affordable implementation

To implement your plan, you'll receive a competitive fee. The implementation fee is:

\$500

for Safe Harbor 401(k) plan

^{\$}700

for a Traditional 401(k) plan



Start now and save

Sign up now and receive up to a <u>25% discount</u> on your annual administration for the first two years.

Annual Administration Safe Harbor 401(k):

\$600

Annual Administration Traditional 401(k):

\$ 1,000 plus \$10 per eligible employee

Association Discount \$150:

\$450

Association Discount \$150:

\$850

plus \$10 per eligible employee

Additional asset based fees apply, Contact us today for a free proposal

Rely on our expertise and support for a high-quality benefit

You'll be supported by industry experts for a comprehensive and successful plan.



Atlas Financial Group, LLC

3(38) Fiduciary Advisor Over 20 years experience with Employer Sponsored Retirement Plans



Leading retirement provider, world class record keeper, \$629.4 billion AUM



Services over 6,000 plan sponsors and 350,000 plan participants



Contact us for a proposal.1

Discover a high-quality, simpler and less costly approach to a retirement program.



Retailers Association of Massachusetts

W: https://www.retail401k.com/

P: 1-617-523-1900

E: ashea@retailersma.org

¹Additional fees may apply.